

中国建材通讯

CN

\$(# (\$Z % # " #Z # " \$ * # Z > ") &

CHINA BUILDING MATERIALS MAGAZINE



从资本市场走来的路



1



2

News in pictures



3



4

1. 2016
- 2.
- 3.
- 4.

“ Mission Impossible”

“ ”

“ ”

Contents

2016

2- 3

101- 102



1

4

5

2016

6

2015

8

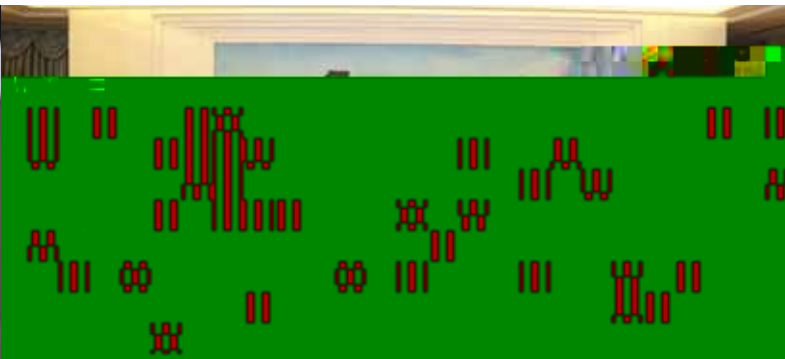
9

10

11

12

20



29

——

38

46

52

58

64

" "

66

72

——

74

——

75

77

2016

8

79

80



3 23

—

0.2

3 11

2016

2016

6



3 19

"
"
"



“CNBM 2019年前三季度经营业绩良好，主要得益于公司深入实施提质增效战略，持续优化资产结构，提升运营效率，实现高质量发展。未来，我们将继续坚持创新驱动，深化供给侧结构性改革，不断提升核心竞争力，为实现高质量发展目标而努力。”



3 7

“ ” “ ”



3 3

Poppinga

Peter Poppinga

Peter



Peter Poppinga

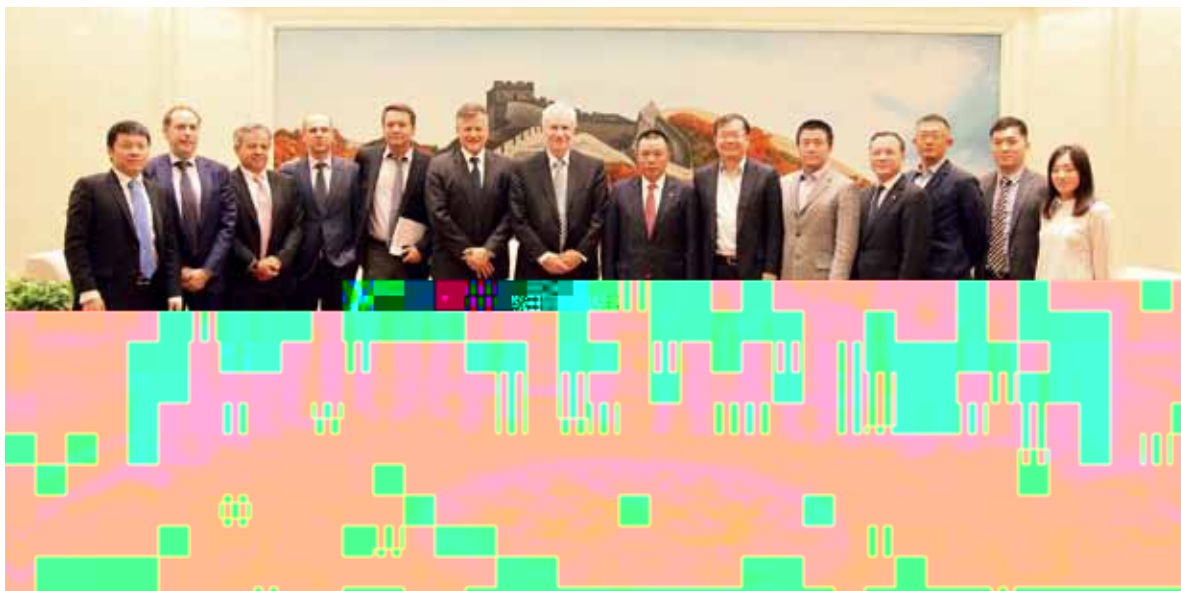
2015

Claudio Alves

Joao Mendes

Marcos Leite

Ferreira





3 2

“

”

“

”“

”

“

”

2014

300



“ ”

20

6

80%

80%



1.3

13

4

20

120

%

1/3

2/3



23.5

1/2

TFT

0.2

30

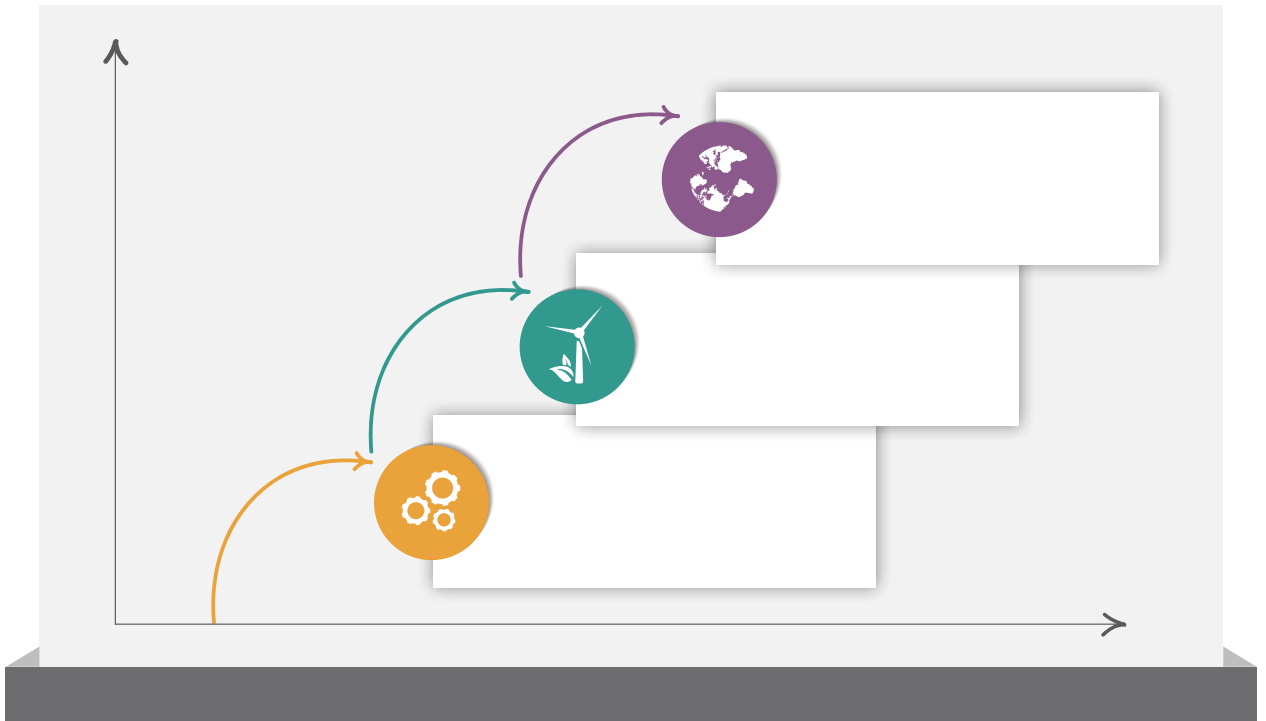
"

12

"

4.0

1.3



EPC

	2000	20	7
A		5	500
270			

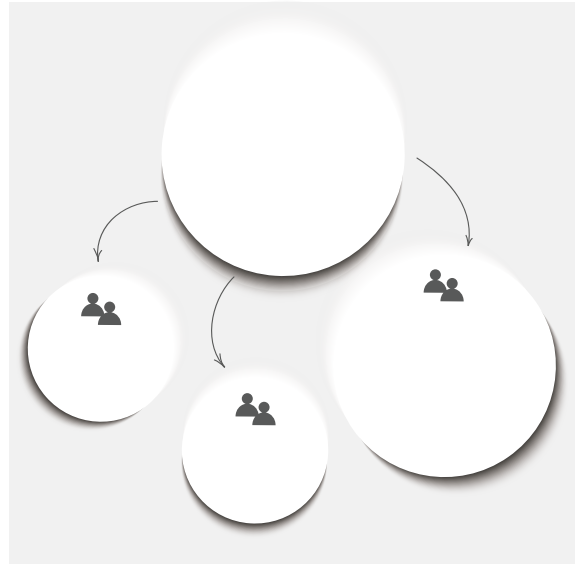
24.8 40
35 2014 23.5
60% 40%
50%

2008 4

2009

20 /

2014 7 15



CIGS

Avancis

" 1+N"

" 1" ---
" N"

30

4

10

10





2016

“ ”



2016

2014

2015

" 12+3"

"

"

" " " "





4.0

" "

3

70%

" "

2009

"

70%

" "

" "

" 10

70%

2016

5000

3.2

2000

2500



70%

150

TM



GDP

50%

3

GDP

67%

4 5

" "

"

"

" "



4000
100
100
1.2
70%



--



2006-2016

热烈祝贺

中国建材股份有限公司
香港上市十周年

10

“ ”

10



“ + ” “

” ……2006 2016

10

10

10



2006 3 6



2006 2016

2005

A

A

10

10

10

10

"

"

12

"

"

.....2006 3
21

50 537
IPO
3 23 10 00

6

3.5 10
IPO

6

4

6 IPO 2006 3
"

" "

" Mission Impossible"

"



" "

" "

H

21

" " †



2007 9 26

70%

HOLCIM

900

2007 9

500

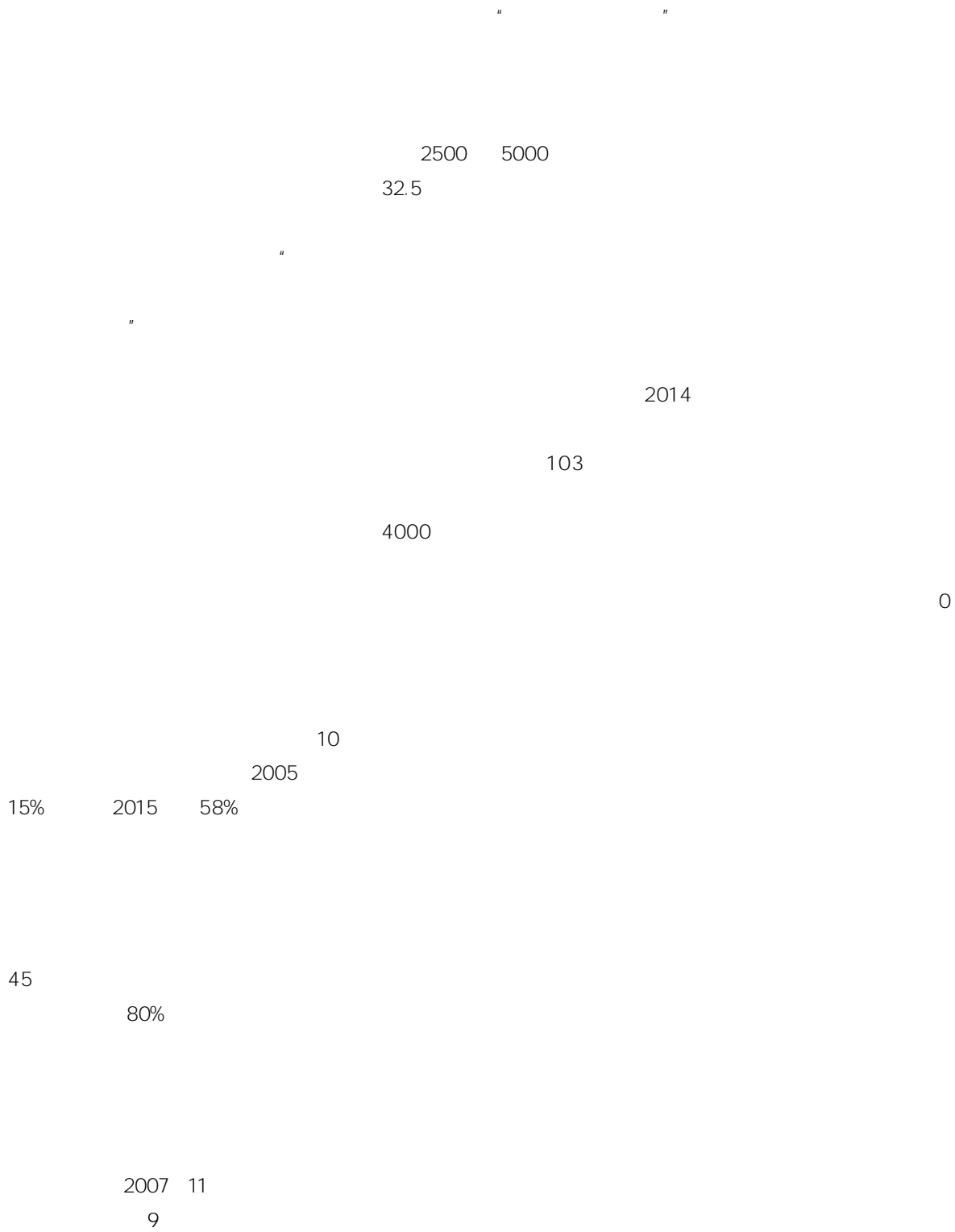
" "

2011 9

5000

10

15%





1.5

150

T700 T800

Avancis

" "

" "

2000

3000

" "

20

" + " " 2025"

110

E6 E7

" "

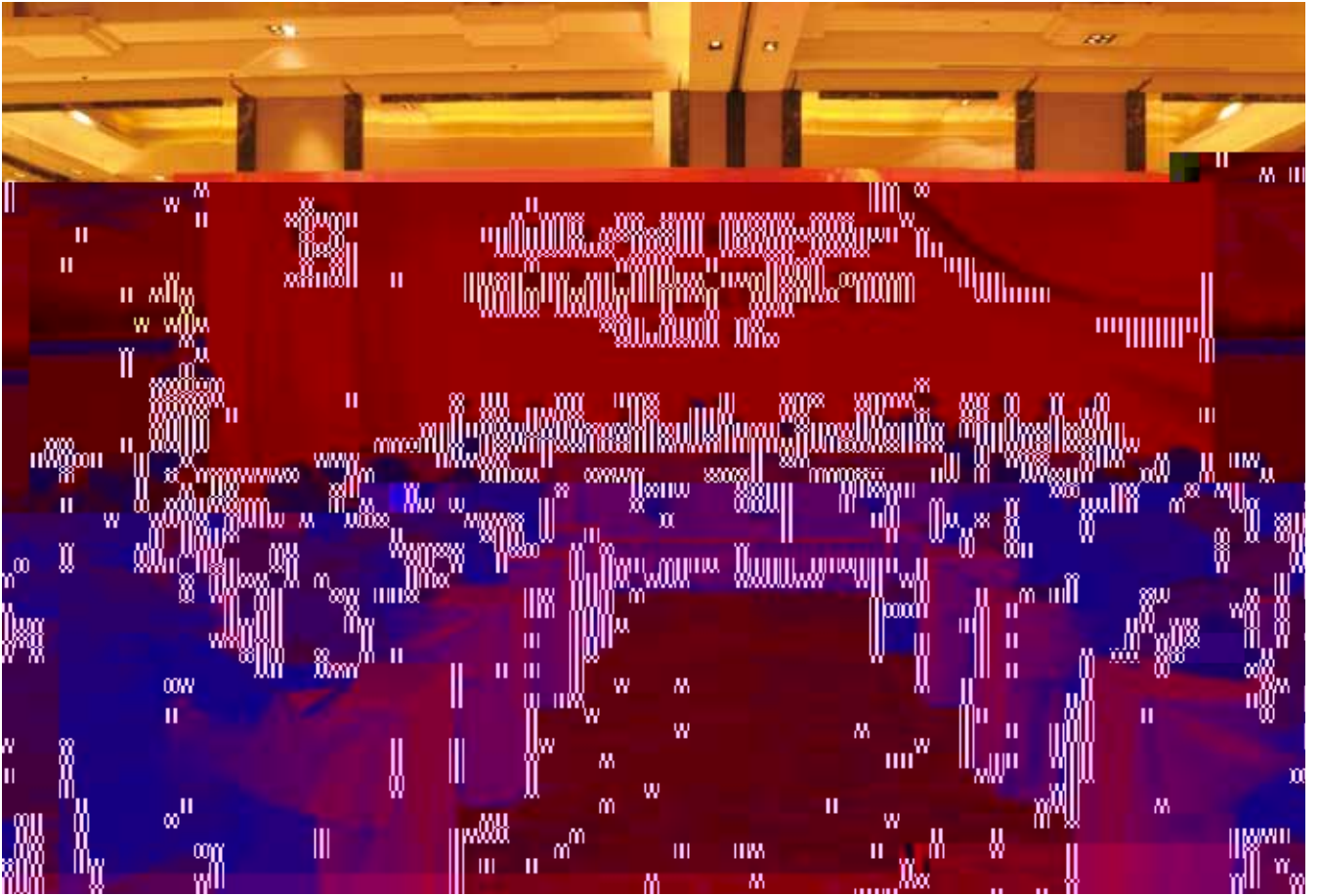


“ ”

— —

“

”



2011 10 25

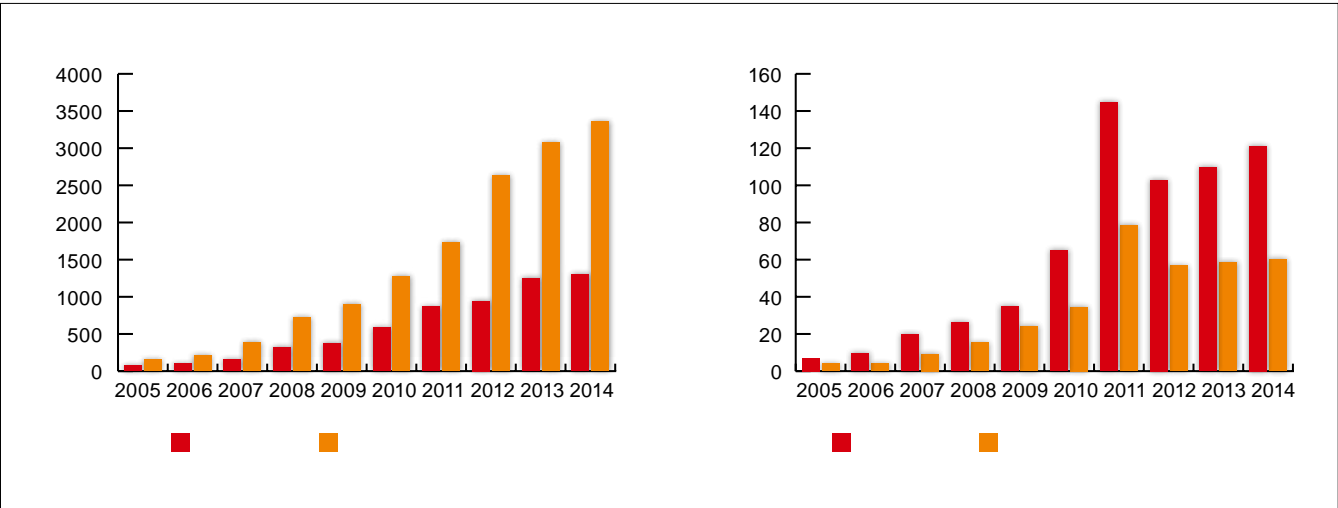


2011 3 23

2016 3 23

“

”



4.5 " 3.6

4 20 21

110

1.5

T700 1 " "

2014 27%

40%

37%

39%

43%

989% 50 " "

50 2005 3

" "

" "

100 " "

1100 " " "

110

2009 2

75

H

100

2006 3

100

"

"



2007 4 9 " 07 "

2006



2011 12 15

" + "

2011

4

1000

" "

46.67%

53.33%

10

900

"

"

" "

10

2005

15%

2015

58%

" "

" 366"



2006 10

2007 5

2013

"

"



2509

150

2015

3327

1607

4

4

4



38.05

1.46

2011

1100

2008

"

"

“ ” “ ” “ ”

“ + ” “ ”

+ ” “ ”

“ ”





2012 5

" + "

"

"

"

"

2014 2

100% 10 2014
800 20% 2000
2. " "

2014 2 " "

1979 A " "

60% 2
50% 3. " "

2014 " +X+Y+Z"

2100 , 3.97% " "

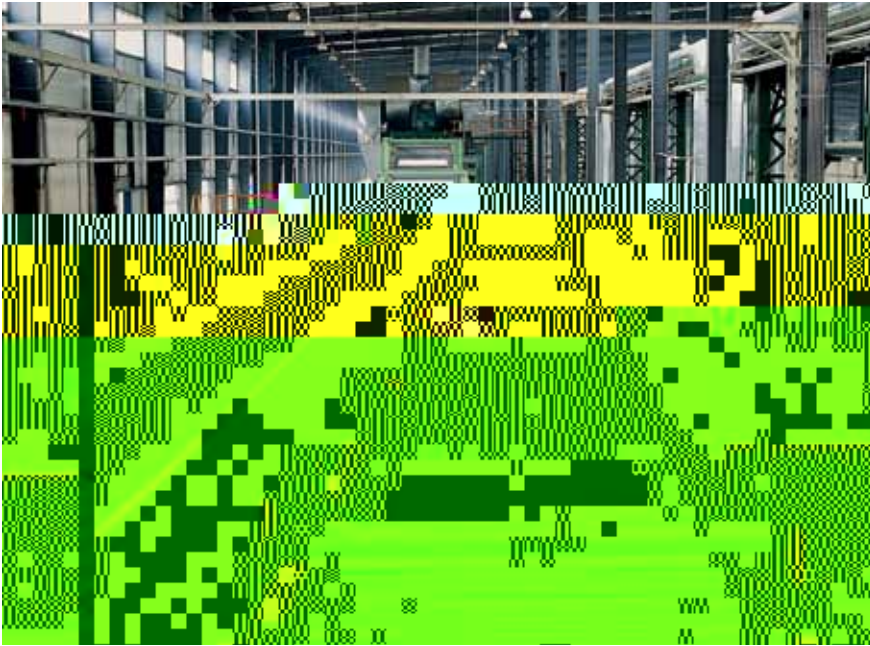
2015 " 2014
2013 26% 74%

10 30
13 3
14 1700 2014
10 30%
5 EVA () 30% 30%

1. — — " " " "

4. " "

2014 2015
APEC



2015

2014

64

1.

" "

2.

24

80%

"

"

"

" 2014

2014

"

"

"

4.

"

"

2014

1100 /

"

"

40%

160g/m² 180g/m²

20g/

3.

2014

1913

2014

2.85

/

45.21%

5000

2009

"

"

3

12

7000

2015



2.					
2014	8			2014	
	104		4.		
					"
50.2					1.
	1329.44		"		
	10		"		
	14				
			300	850	
	47.78%		"	"	
	0.49%				
	3.01%		5.	2015	
	3.78%				
3.					
—					
		2014			
			2014		
				2014	
					2013



400

200-

100

2.

2014 2

2014 2

3.

10

0

2



2012 2013 329.7
58% 2014

90 2013

2000 2011 2013 24
12.17% 2014

2011 20.63 2013 24.8

2012 2015 23.48
4.9%

2015 33



32.5
50%

32.5

10% ~20%

18% ~25%

" "

2. " "

" "

" "

1.

2015

13.35

66.8%

" "

" "

" "

ō d ōō

X

/...

"

" "

" "

"

"

" "

3.





“ ”
“ ”

“ ”

“ ” “ ”



“ ”

“ ”

“ ”

“ ” “ ” “ ”

“ ”



2

QQ

1

QQ

2

1

3

3

“ ”

" "

"

"

3

"

"

2.

4

"

"

1.

"

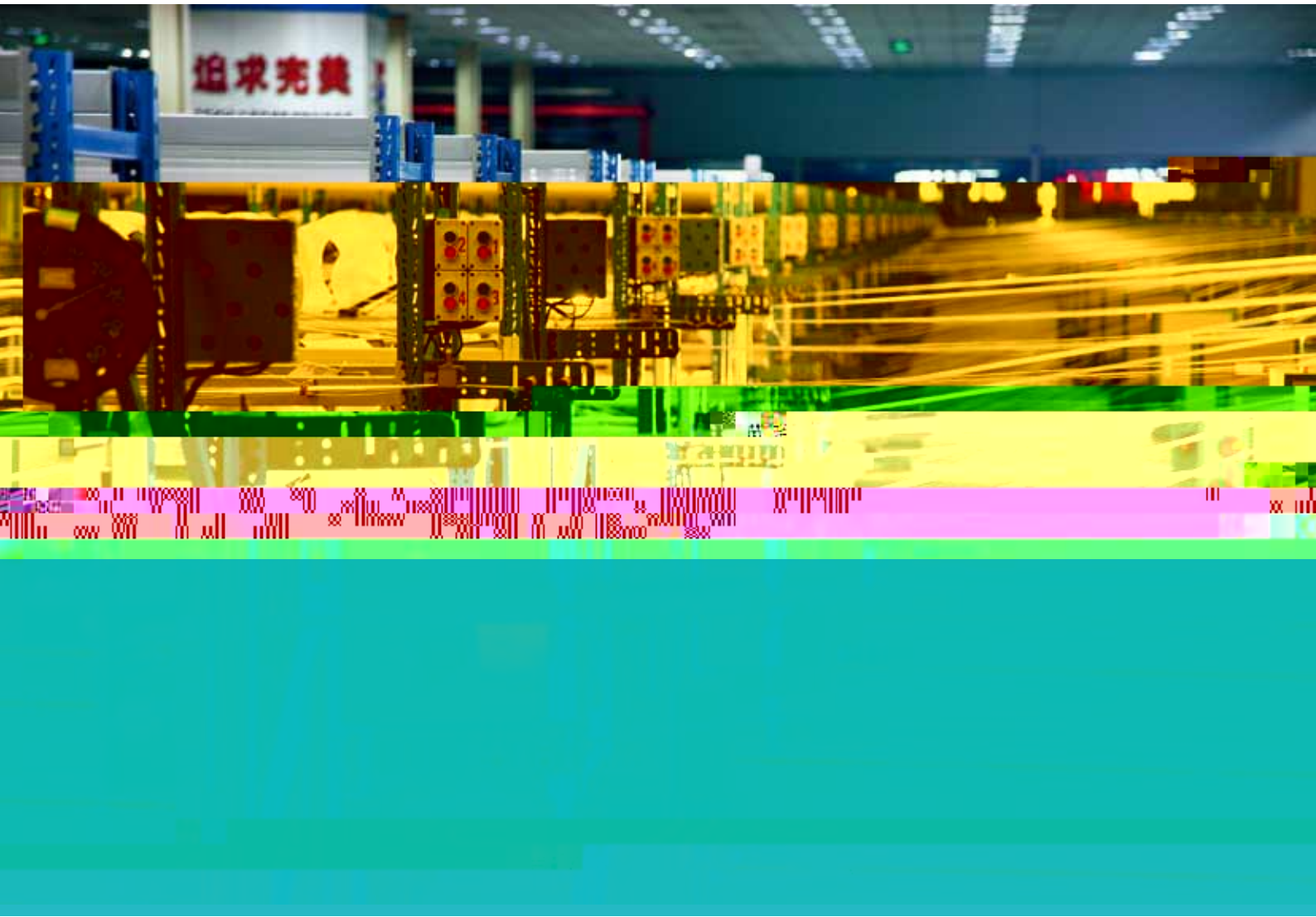
"

3.

CEO

"

"



8

“ ”

2015

10

“ ”

2015

— ”



"	2015	118.61%
1113	55.65%	150.02%
"	"	

"	"	"	"	1989
"	"	"	"	1997
"	"	"	"	2003
"	"	"	"	

2014	"	KPI	2015	3000
			33.91%	

2003

2005

1.5

2006

4 16

2008

6

20 0

2013 " "

" "

12 7 1
5 192
130
68% 35 97
51%
55
4
" " 4 " " 75%
1
9 " " 16 100% 5 " "
60 " " " "



“ ”

“ ”

3

“

”

88

“ ”

74 12928
28.34

24 63
34 68
744
67%

"

"

" " " "

" "

" " " "

" "

" "

" " "

"

"

"

2-3

100

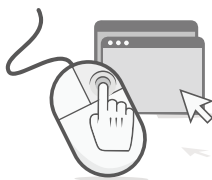
253

70





2008 7



2016

3 1

2016

2015

2016

2015

2016



13

236

46

3 2

2016

" "

15





寻梦南方

2014 7 1

2 11

“

”

“

”

2015 7

“

”

“

”

“

”

7 8

9

10

11

“

”

“

”

“

”

!

.....



和創
諧新

乙未咏月張

主 創
目 錄

布人書



任 交